2021 Nebraska Personal Finance Institute
Mammel Hall
University of Nebraska at Omaha
July 13-15, 2021

Participants are required to spend a minimum of 20 hours in institute pre-work. We will utilize NextGen Personal Finance (http://ngpf.org) on demand professional development modules for this purpose. More details for all participants at a later date.

Tuesday, July 13, 2021 (9:45 a.m. – 7:30 p.m.)	
10:00 – 10:15	**Registration check-in for Personal Finance Institute**
10:15 – 10:45	**Welcome! Introductions and announcements** • Dr. Jamie Wagner, UNO • Dr. Jennifer Davidson, NCEE
11:00 – 12:00	**W!se Financial Literacy Certification pretest exam** [Required of all participants] • Results emailed to you within 24 hours.
12:00 – 1:00	Lunch Provided
1:00 – 2:30	**Class Session** Topic: Banking
2:30 -- 2:45	Break
2:45 – 3:30	**Panel Session** Topic: W!se and why it's important to sign up for testing
3:30 – 4:30	**Q&A** **Class Session** Topic: Cost of Money
4:30 – 5:00	**Field Expert Presentation**
5:00 – 6:00	Check into hotel if staying overnight, free time, etc.
6:00 – 7:30	Working Dinner with financial leaders panel
Evening	Individualized study time
Wednesday, July 14, 2021 (8 a.m. – 7:30 p.m.)	
8:00 – 8:30	Continental Breakfast
8:30 – 10:30	Share out of Teaching Strategies being used by Personal Finance participants (5 minutes max)
10:30 – 10:45	Break
10:45- 11:30	**Panel Session** Topic: Business and Industry Panel

11:30 – 1:15	Lunch N Learn
1:15 – 2:30	**Q&A** **Class session** Topic: Cost of Money (part 2)
2:30 – 2:45	Break – with a snack
2:45 – 4:00	**Q &A** **Class session** Topic: Investing
4:00 – 4:45	Functions of the Federal Reserve, role of the Fed, cost of money Federal Reserve Resources
5:00 – 6:30	Business and Industry Tour and Discussion
6:30 – 7:30	Networking Dinner in Aksarben
Evening	Individualized study time
Thursday, July 15, 2021 (8 a.m. – 4 p.m.)	
8:00 – 8:45	Check out of hotel Continental Breakfast
8:45 – 9:30	**Class session** Topic: Money Management/Financial Planning
9:30 – 10:30	**Class session** Topic: Money Management/ becoming a Financial Planner Part 2
10:30 – 10:45	Break
10:45 – 11:30	**Class session** Topic: Insurance
11:30 – 12:30	Catered lunch
12:30 – 1:15	**Q&A** **Class session** Topics: Credit/Sources/Credit Scores/Credit Reports/FICO Changes
1:15 – 2:30	**Class session** Topic: Q & A Review Session from W!se study guide/pretest
2:30 – 2:45	Attendees submit **online evaluation of Personal Finance Institute** through wireless access on their laptops
2:45 – 3:00	Break before certification exam (cookie, etc.)
3:00 – 4:00	All participants are **required** to take the **W!SE financial literacy certification exam** [Results will be sent to you from W!SE via email within 24 hours]

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